



Hoku

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Strictly Confidential

Establishing HOKU – Thought process for location

Challenges

- ✓ Licensing
- ✓ Office
- ✓ Trading technology
- ✓ Service providers

Advantages

- ✓ Local to Japan market
- ✓ Close contacts
 - Companies
 - Brokers
- ✓ Living and feeling the market

Establishing HOKU – General points to consider

Investment Management

- ✓ Strategy
 - Trading
 - Portfolio construction
 - Exposure/limits etc
- ✓ Capital raising /AUM
- ✓ Technology
- ✓ Edge

Firm

- ✓ Legal & Compliance
 - Firm building, filings
 - License
 - Governance
- ✓ Personnel
- ✓ Infrastructure / Operation
- ✓ Premises

Contact information

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