

Tokyo Asset Management Forum 2024



Wednesday, January 31st 2024, 10:00 - 14:00

- 開催会場 東京都中央区日本橋兜町7番1号 KABUTO ONE 4階ホール
- Venue 4F KABUTO ONE Hall, 7-1 Nihonbashi Kabutocho, Chuo-ku, Tokyo

リアル・オンライン同時開催 | 日英両方(同時通訳) | お問い合わせ contact@fincity.tokyo

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公益社団法人
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The Securities Analysts Assoc

日本投資顧問業協会

日本取引所グループ
東京証券取引所



JIAM



Agenda

総合司会 鈴木ともみ
 経済キャスター
 MC Tomomi Suzuki Economic Newcaster

JST	アジェンダ	テーマ	Topic
10:00 (GMT 01:00)	開会のご挨拶 Opening Remarks	一般社団法人 東京国際金融機構 専務理事 有友 圭一	Key Takeaways of Asset Owner Survey Results Keiichi Aritomo, Executive Director of FinCity.Tokyo
10:10	基調講演 I Keynote Speech I	「これからの日本のアセットオーナーに必要なこと」 堀江リサーチ&アドバイザー代表取締役、三菱UFJアセットマネジメント社外取締役 堀江貞之	The Next Step for Japanese Asset Owners Sadayuki Horie, Representative Director of Horie Research & Advisory, NED of Mitsubishi UFJ Asset Management
10:35	基調講演 II Keynote Speech II	「EM showcase の意義」 一般社団法人 東京国際金融機構 代表理事 中曾 宏	The Significance of Showcasing Emerging Managers Hiroshi Nakaso, Chairman of FinCity.Tokyo
10:45	EM Universe in Japan	「日本における新興運用会社の紹介」 一般社団法人 東京国際金融機構 EMP Special Advisor 石田 英和	Presenting “Emerging Manager Universe” in Japan Hidekazu Ishida, EMP Special Advisor of FinCity.Tokyo Advisor
10:55	休憩 Break		
11:00	EM Showcase	新興運用会社プレゼンテーション インベストメントLab ありあけキャピタル Fiducia カディラキャピタルマネジメント TriVista Capital iSGS	Showcasing Emerging Managers Investment Lab Ariake Capital Fiducia Cardira Capital Management TriVista Capital iSGS
12:30	パネルディスカッション Panel Discussion	「グローバル機関投資家のEMアロケーション戦略」	Emerging Manager Allocation Strategy of Global Asset Owners Mathieu Klein, New Alpha Asset Management (remote) Sam Y. Chung, Korea National Pension Services Kirk Sims, TRS of Texas (remote) Mizuha Suzuki, Kenjiro Private Office (remote) Ferenc Sanderson, Visual Alpha (Moderator)
13:15	ご昼食・懇親会		Lunch Networking
14:00			

開会のご挨拶 Opening Remarks



一般社団法人 東京国際金融機構 専務理事

有友 圭一

東京国際金融機構(通称FinCity.Tokyo)の専務理事。また、国際資産運用センター推進機構(JIAM)の共同設立者・理事。Jazz EMP@Tokyo Financial Street 発起人兼実行委員会会長。

前職は、マッキンゼー、Deloitte、PwCで金融とテクノロジー担当のパートナーを歴任し、日本、北米、ヨーロッパ、東南アジアで多様な金融機関に関与した。金融機関向けAIソリューションに特化したKensho Technologies (S&Pの子会社)のアジア代表も務めた。

名古屋工業大学博士前期課程修了(工学修士、都市交通工学専攻)、英国 Warwick(ウォーリック)大学経営学修士(MBA)、米国公認会計士。

Keiichi Aritomo

Executive Director of FinCity.Tokyo

Keiichi Aritomo is Executive Director of FinCity.Tokyo which is to continuously promote Tokyo as a leading global financial city. Keiichi is also a co-founder and Board Director of JIAM (the Consortium for Japan International Asset Management Center). He is also a founder and Chairman of Jazz EMP (Emerging Musicians Program) @ Tokyo Financial Street.

Prior to the current roles, Keiichi was Asia Head of Kensho Technologies, LLC, a leading financial AI solution provider and a subsidiary of S&P. Keiichi used to be a Partner at McKinsey & Company, Deloitte and PwC, where he specialized in financial services industry and technology strategies across North America, Europe, Southeast Asia and Japan.

Keiichi obtained his master's degree in engineering from Nagoya Institute of Technology majored in urban and transportation planning. He also holds MBA from the University of Warwick in the UK. He is a certified public accountant in the US.

基調講演 I



堀江リサーチ&アドバイザリー代表取締役
三菱UFJアセットマネジメント社外取締役
東洋大学国際学部・非常勤講師

堀江 貞之

1981年 野村総合研究所に入社、資産運用の調査研究業務に従事2017年10月～2022年8月、GPIF(年金積立金管理運用独立行政法人)の常勤監査委員兼経営委員、2022年12月より、三菱UFJアセットマネジメント社外取締役。

Sadayuki Horie

Representative director of Horie Research & Advisory, Non-executive director of Mitsubishi UFJ Asset Management, Lecturer at Toyo University

From 1996 to 2001, Mr. Horie was the head of the quantitative group of Nomura Asset Management, managing over \$1bn through GTAA & currency funds.

From 2001 to 2017, he worked on pension fund consulting and advanced asset management research. From 2017 to 2022, he was the full-time governor and auditor of GPIF.

Mr. Horie has written many articles in the Security Analysts Journal and other journals for the last 43 years.



一般社団法人東京国際金融機構
会長
中曾 宏

1978年東京大学経済学部卒、日本銀行入行。国際決済銀行(BIS)出向、2003年金融市場局長などを経て、2008年理事、2013年副総裁。日本銀行での40年間、主に金融システムとグローバル金融市場の危機管理や量的緩和政策の出口政策を指揮。2018年同行退職、株式会社大和総研理事長。2019年4月一般社団法人東京国際金融機構 (FinCity Tokyo) 会長。

Hiroshi Nakaso

FinCity Tokyo Chairman

Hiroshi Nakaso was appointed chairman of a new organization to promote Tokyo as a global financial center. The new organization is known by its abbreviated name, “FinCity Tokyo”. He was appointed chairman of the Daiwa Institute of Research (DIR) in July 2018 after completing his term as Deputy Governor of the Bank of Japan. He served as the Deputy Governor of the BOJ since March 2013.

In his 40 years at the Bank, his main responsibilities have been crisis management of financial systems and markets focusing on global systems. He dealt with the homegrown financial crisis of the 1990s. He headed the exit operation from the Quantitative Easing Policy, a prototypical unconventional policy that lasted from 2001 to 2006. In addition, he played an instrumental role in addressing the Global Financial Crisis together with his peers at major central banks including the FRB.



一般社団法人 東京国際金融機構
EMP スペシャルアドバイザー
石田 英和

1990年東京大学法学部卒業、大阪ガス株式会社入社。1995年スタンフォード大学ビジネススクールを卒業し、同社財務部に退職給付会計・年金制度運営などを経験。2000年以降は大阪ガス企業年金(規約型)のインベストメント・オフィサーとして、欧米の先進的な基金に倣った本格的運用に取り組み2015年までの15年間で年率4.3%の実績を上げた。

2016年、同社を退社しシステム2株式会社を設立。同年から2019年まで日本政策投資銀行設備投資研究所にて客員主任研究員。2019年度金融庁金融研究センター特別研究員。

2021年レオス・キャピタルワークス株式会社に金融包摂担当部長として入社。京大博士(経営科学)

Hidekazu Ishida

EMP Special Advisor of FinCity Tokyo

Mr. Ishida advises on the Emerging Manager program which Fincity.Tokyo plans to launch in year 2023.

He brings his 15 years experience as investment officer of Osaka Gas Corporate Pension Fund, where he implemented endowment-style portfolio strategy, producing 4.3% per annum for the 15 years ending March 2015.

He holds BA in political science from University of Tokyo, MBA from Stanford Business School and Ph.D. in Management Science from Kyoto University.

After taking an early retirement from Osaka Gas in 2016, he held a number of research positions at Research Institute of Capital Formation of DBJ and at FSA institute in addition to running his own advisory company.

In 2021, he joined Rheos Capitalworks as director of Financial Inclusion. Ph.D. CMA.



Mathieu Klein

CIO

New Alpha Asset Management (Paris)

Mathieu Klein became CIO of New Alpha Asset Management (Paris) following the acquisition in 2019 of Darius Capital Partners, an affiliate of Natixis IM where he was CIO & CEO.

New Alpha AM builds and advises portfolios of best-in-class external managers across asset classes, from public equities to private debt, on behalf of leading institutional investors.

Prior to Darius, Mathieu spent 13 years in investment banking in Paris, London, New York, and Tokyo. He was lastly responsible for the trading and distribution of international flow products in Asia for Lehman Brothers.

Previously he held positions as head of trading for Lehman Brothers and CCF in Paris, as well as senior credit trader for SG Warburg and CSFB in London.

He graduated with a finance degree from the Solvay Brussels School of Economics and Management.



Dr. Sam Y. Chung

Member of the Investment Policy Committee at the Korea National Pension Services & Head of Alternative Investment Funds Asia-Pacific (AIF APAC)

Sam Chung is a Professor of Finance at Yonsei University’s Graduate School of Information in Seoul, Korea, where he developed and launched a graduate degree program in ‘Artificial Intelligence & Alternative Investment’ for the financial industry professionals in the country.

Prior to joining Yonsei University, he spent nearly two decades at Long Island University in NY, US as a Professor of Finance (tenured since 2005) and an associate Dean of the business school.

He had also served in the Chartered Alternative Investment Analyst (CAIA) Association as an Academic Advisor, the Center for International Securities and Derivatives Markets (CISDM) at the University of Massachusetts as a senior research associate, and the Journal of Alternative Investments as an Editorial Board Member.

Dr. Chung has advised AIF Global (www.aifglobal.org) for many years and is currently taking a leadership role as the head of AIF APAC.

He founded the Korea Alternative Investment Research Institute (KAIRI) and partnered with the Korea Financial Investment Association (KOFIA) to research various alternative investment asset classes and to educate both public and private investors. He has advised many Korean LPs including NPS, KIC, Korea-Post, and other Korean public and private asset owners. He has also advised Korea Financial Services Commission and Financial Supervisory Services regarding the Nation’s Alternative Investments regulatory policies.

Dr. Chung received a Ph.D. in Finance from the University of Massachusetts- Amherst, M.S.F. from Boston College, and M.B.A. from Illinois State University.



Kirk Sims, CFA

Managing Director of Emerging Managers Program

TRS Investment Management Division, Teacher Retirement System of Texas

Kirk Sims heads TRS' Emerging Manager Program. Since being established in 2005, TRS has committed \$5.9 billion to one of the largest programs of its kind. An additional \$4.6 billion has been invested directly with EM Program graduates. Each graduate was selected as a result of consistent outperformance among a group of more than 218 EM managers.

Sims joined the Teacher Retirement System of Texas on March 1, 2019. Before joining Texas Teachers, he was a Senior Investment Officer for the Teachers' Retirement System of the State of Illinois. Sims had oversight and management responsibility of TRS's Emerging Manager Program, a \$750 million evergreen pool of capital designed to identify and invest in emerging investment managers across all asset classes.

Prior, Sims worked at Prudential Retirement where he was responsible for a manager of manager's retirement platform as well as an open architecture investment platform. He also has a background in asset management and has held various positions with both large and small asset managers.

Sims is a CFA charter holder and holds a Masters in Business Administration from the Columbia University Graduate School of Business. He received a Bachelor of Business Administration from Howard University in Washington, DC.



ケンジロウプライベートオフィスリミテッド
インベストメントマネージャー

鈴木瑞翔

ロンドンに拠点を置くシングルファミリーオフィス、ケンジロウプライベートオフィスにて長期的な視点でのマルチアセット、主に債券及びヘッジファンドの投資分析を担当。前職ではバークレイズのデルタ・ワントレーディングデスクに所属し、クロスアセットファイナンスにおけるトレーディング業務に従事。

早稲田大学国際教養学部卒業、英ロンドン・スクール・オブ・エコノミクス(国際政治経済学修士)、仏パリ政治学院(国際公共経営学修士)デュアルディグリー修了

Mizuha Suzuki

Investment Manager

Kenjiro Private Office Limited

Kenjiro Private Office Limited is a London based single family office focusing upon liquid multi-asset class with a very long-term investment horizon.

Mizuha's primary areas include fixed income and hedge fund analysis.

Before joining Kenjiro, Mizuha worked at Barclays' Delta One trading desk, where he specialized in cross-asset financing strategies.

Mizuha holds a Bachelor of Arts in International Liberal Studies from Waseda University and dual Master's degrees from the London School of Economics (MSc in International Political Economy) and Sciences Po Paris (MSc in International Public Management).



経済キャスター
鈴木 ともみ

国士舘大学政経学部兼任講師、早稲田大学トランスナショナルHRM研究所招聘研究員、日本記者クラブ会員記者、FP、Jazz EMPアンバサダー、総合芸術舞台『一粒萬倍 A SEED』アンバサダー、パーソナルカラーリスト。

埼玉大学大学院人文社会科学部研究科経済経営専攻博士前期課程を修了し、経済学修士を取得。地上波初の株式市場中継V番組『東京マーケットワイド』を始め、『World Marketz』、『Tokyo Financial Street』(STOCKVOICE TV)にてキャスターを務める他、TOKYO-FM、ラジオNIKKEI等、ラジオ番組にも出演。国内外の政治家、企業経営者、マーケット関係者等へのインタビュー多数。

主な著書『資産寿命を延ばす逆算力』(シャスタインターナショナル)、『デフレ脳からインフレ脳へ』(集英社)等。

Tomomi Suzuki

Economic Newcaster

Tomomi Suzuki is a part-time lecturer at the Faculty of Political Science and Economics, Kokushikan University, and a guest researcher at the Transnational HRM Research Institute, Waseda University. She is also a member of the press for the Japan National Press Club and a financial planner, a Jazz EMP ambassador, an ambassador for the comprehensive performing arts stage "Ichiryu Manbai A SEED," and a personal colorist.

She holds a master's degree in Economics from Saitama University's Graduate School of Humanities & Social Sciences, Department of Economics and Management.

She is a newscaster for "Tokyo Market Wide," the first terrestrial TV program to broadcast stock market conditions and for "WORLD MARKETZ" and "Tokyo Financial Street" (STOCKVOICE TV), and appears on radio programs such as TOKYO-FM and Radio NIKKEI. She has conducted numerous interviews with politicians, corporate executives, and market professionals in Japan and abroad.

Her major works include "The Power of Reckoning to Extend the Life of Assets" (Shasta International) and "From a Deflationary to an Inflationary Mind-set" (Shueisha).



Ferenc Sanderson

Executive Advisor, Visual Alpha Co. Ltd

Ferenc Sanderson is President and Managing Member of FS Consulting. He has extensive experience in the emerging manager space across liquid and illiquid strategies. Mr. Sanderson has held senior fundraising roles for event driven, long/short equity and fixed income arbitrage managers.

Previously, Mr. Sanderson was the Director of Research for Daiwa's Alternative Investment Group in New York. He holds an MBA from the Weatherhead School of Management at Case Western Reserve University and a BSc economics degree from the LSE.

He was also a Research Fellow attached to the Program on Alternative Investments with the Center for Japan & Economy at Columbia Business School.



EM Showcase

新興運用会社プレゼンテーション

EM SHOWCASE | 新興資産運用業者プレゼンテーション 登壇リスト



Investment Lab

Investment Lab
Naohide Une



Ariake Capital
Katsunori Tanaka



Fiducia, Inc.
Tokihiko Shimizu



Cadira Capital Management
Kaz Sakamoto



TriVista Capital
Masaki Gotoh



iSGS
Makiko Sato

Tokyo Asset Management Forum 含め、FinCity.Tokyoにて様々なイベントを企画しております
以下、SNSをフォロー頂けると幸いです



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TAMF
Tokyo Asset Management Forum

The logo features the acronym 'TAMF' in a bold, black, sans-serif font. The letter 'A' is stylized with a red dot at its base. Below the acronym, the full name 'Tokyo Asset Management Forum' is written in a smaller, black, sans-serif font. The entire logo is centered between two horizontal bars: a gold bar above and a grey bar below.